

**From:** DenizBank Investor Relations and Financial Analysis Department

**Subject:** Syndicated Loan Facility Agreement

**Date:** 13 June 2024

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On 12 June 2024, our Bank signed a Sustainability-linked Syndicated Triple Currency Term Loan Facility Agreement with the participation of 42 banks across 22 countries in the amount of USD 674,000,000, EUR 215,500,000 and CNY 255,000,000 comprising of three separate tranches, for USD and EUR with 367 days maturity and for CNY with 364 days maturity. The all-in cost of term loan materialized at SOFR +2.50% for USD tranche, Euribor +2.25% for Euro tranche and swap equivalent for CNY tranche. The proceeds of the facility will be used for financing international trade activities of our customers.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

Sincerely yours,  
Denizbank A.Ş.