

From: DenizBank Investor Relations and Financial Communication Department

Subject: The Foreign debt instrument issue (EMTN Programme) Update

Date: 03.07.2024

Ref: Our disclosure dated 19 April 2024 and 26 February 2024

With our reference disclosures, it was announced that it is stated in the CMB Bulletin dated 18.04.2024 With our referenced disclosures, the processes for updating of EMTN (Euro Medium Term Notes) Programme in the amount of USD 3 billion regarding the issuance of bonds or other capital market instruments that are intended to be sold abroad which was established in 2020 and application for green/sustainable bonds and debt instrument limit at the CMB have been announced. The update of the Programme was completed on July 2, 2024, for an amount of USD 5 billion, to be used in the issuance of green/sustainable bonds or debt instruments equivalent to USD 2 billion.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

Sincerely yours,
Denizbank A.Ş.