

## Official Announcement:



**From:** DenizBank Investor Relations and Financial Analysis Department

**Subject:** Murabaha Term Financing Facility Agreement

**Date:** 08.11.2024

---

On 6 November 2024, our Bank signed a Murabaha Term Financing Facility Agreement in the amount of USD 10,000,000 and EUR 5,000,000 for 367 days and USD 270,000,000 and EUR 50,000.000 for 734 days comprising of four separate tranches. The all-in cost of term loan realised in USD and EUR tranches as Sofr + 1.75% and Euribor + 1.50% for 1 year; Sofr+2.25% and Euribor+2.00% for 2 years.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

Sincerely yours,  
Denizbank A.Ş.