

**From:** DenizBank Investor Relations and Financial Analysis Department  
**Subject:** Syndicated Dual Currency Term Loan Facility Agreement  
**Date:** 29.11.2024

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On 28 November 2024, our Bank signed an Sustainability-linked Syndicated Dual Currency Term Loan Facility Agreement with the participation of 54 banks across 23 countries in the amount of USD 228,000,000, EUR 314,346,666.67 for 367 days and USD 289,500,000, EUR 145,000,000 for 734 days comprising of four separate tranches.

The all-in cost of term loan materialized at SOFR + % 1.75 and Euribor + % 1.50 for 367 days tranche and SOFR + %2.25, Euribor + % 2.00 for 734 days.

The proceeds of the facility will be used for financing international trade activities of our customers.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

Sincerely yours,  
Denizbank A.Ş.